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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
OMB Number:	3235-0006
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COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4 VALUE (x\$1000)	COLUMN 5			COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8 VOTING AUTHORITY		
				SHRS OR PRN	SH/ PRN	PUT/ CALL			SOLE	SHARED	NONE
3M Co	COM	88579Y101	8,852	40,325	SH		SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	19,682	207,950	SH		SOLE		207,950	0	0
Cannae Hldgs Inc	COM	13765N107	107,618	5,706,134	SH		SOLE		5,706,134	0	0
Chevron Corp New	COM	166764100	12,904	113,150	SH		SOLE		113,150	0	0
ConocoPhillips	COM	20825C104	5,532	93,300	SH		SOLE		93,300	0	0
DowDuPont Inc	COM	26078J100	24,814	389,477	SH		SOLE		389,477	0	0
Exxon Mobil Corp	COM	30231G102	10,081	135,120	SH		SOLE		135,120	0	0
Fairmount Santrol Hldgs Inc	COM	30555Q108	261	61,500	SH		SOLE		61,500	0	0
FGL Hldgs	ORD SHS	G3402M102	169,830	16,732,000	SH		SOLE		16,732,000	0	0
FGL Hldgs	*W EXP 11/30/202	G3402M110	2,730	1,500,000	SH		SOLE		1,500,000	0	0
Fidelity Natl Information Sv	COM	31620M106	125,562	1,303,860	SH		SOLE		1,303,860	0	0
General Electric Co	COM	369604103	4,568	338,900	SH		SOLE		338,900	0	0
Genuine Parts Co	COM	372460105	17,604	195,950	SH		SOLE		195,950	0	0
Helmerich & Payne Inc	COM	423452101	11,415	171,500	SH		SOLE		171,500	0	0
Intl Paper Co	COM	460146103	21,105	395,001	SH		SOLE		395,001	0	0
Invitation Homes Inc	COM	46187W107	49,245	2,157,039	SH		SOLE		2,157,039	0	0
Johnson & Johnson	COM	478160104	7,494	58,480	SH		SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	10,785	31,915	SH		SOLE		31,915	0	0
MGM Growth Pptys LLC	CL A COM	55303A105	13,270	500,000	SH		SOLE		500,000	0	0
Nuverra Environmental Soluti	COM PAR	67091K302	113	4,891	SH		SOLE		4,891	0	0
PepsiCo Inc	COM	713448108	20,358	186,516	SH		SOLE		186,516	0	0
Pfizer Inc	COM	717081103	1,775	50,000	SH		SOLE		50,000	0	0
Philip Morris Intl Inc	COM	718172109	22,325	224,600	SH		SOLE		224,600	0	0

Smart Sand Inc	COM	83191H107	83	14,250	SH	SOLE	14,250	0	0
Targa Res Corp	COM	87612G101	2,990	67,959	SH	SOLE	67,959	0	0
TC Pipelines LP	UT COM LTD PRT	87233Q108	4,822	139,000	SH	SOLE	139,000	0	0