

Fidelity National Financial, Inc.

## \$400,000,000

## 5.500% SENIOR NOTES DUE 2022

Fidelity National Financial 5.500% Senior Notes due 2022 Senior Unsecured Fixed Rate Notes Moody's: Baa3 (Stable) / S&P: BBB- (Stable) \$2,000 x \$1,000 August 21, 2012 August 28, 2012 September 1, 2022 0.650% \$400,000,000 99.513% of principal amount 375 basis points 1.625% due August 15, 2022 1.814% 5.500% 5.564% Semi-annually on the 1st of each September and March, commencing on March 1st, 2013 Make-whole redemption at any time at a discount rate of US Treasury + 50 bps 31620RAF2; US31620RAF29 Merrill Lynch, Pierce, Fenner & Smith Incorporated Barclays Capital Inc. J.P. Morgan Securities LLC Wells Fargo Securities, LLC Jefferies & Company, Inc. Stephens Inc. Dowling & Partners Securities, LLC

\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time. Each credit rating should be evaluated independently of any other credit rating.

Keefe, Bruyette & Woods, Inc.

The issuer has filed a registration statement, including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Book-Running Manager will arrange to send you the prospectus if you request it contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322; Barclays Capital Inc., toll-free at (888) 603-5847; J.P. Morgan Securities LLC, toll-free at (212) 834-4533; or Wells Fargo Securities, LLC, toll-free at (800) 326-5897.

Issuer: Securities: Security Type: Anticipated Ratings\*: Minimum Denominations: Trade Date: Settlement Date (T+5): Maturity Date: Fees: **Principal Amount:** Price to Public: Spread to Treasury Benchmark: Treasury Benchmark: Treasury Benchmark Yield: Coupon: Yield to Maturity: **Interest Payment Dates: Optional Redemption:** CUSIP; ISIN: Joint Book-Running Managers:

Co-Managers: