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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE	
3M Co	COM	88579Y101	7,201	40,325	SH	SOLE		40,325	0	0	
Abbvie Inc	COM	00287Y109	13,022	207,950	SH	SOLE		207,950	0	0	
CF Corporation	UNIT 99/99/9999E	G20307123	31,410	3,000,000	SH	SOLE		3,000,000	0	0	
Chevron Corp New	COM	166764100	13,318	113,150	SH	SOLE		113,150	0	0	
Colony Starwood Homes	COM	19625X102	38,503	1,336,456	SH	SOLE		1,336,456	0	0	
Conoco Phillips	COM	20825C104	4,678	93,300	SH	SOLE		93,300	0	0	
Del Friscos Restaurant Group	COM	245077102	51,754	3,044,329	SH	SOLE		3,044,329	0	0	
Dow Chem Co	COM	260543103	22,286	389,477	SH	SOLE		389,477	0	0	
Exxon Mobil Corp	COM	30231G102	12,196	135,120	SH	SOLE		135,120	0	0	
Fidelity National Information Services	COM	31620M106	98,624	1,303,860	SH	SOLE		1,303,860	0	0	
General Electric	COM	369604103	10,709	338,900	SH	SOLE		338,900	0	0	
Genuine Parts Co	COM	372460105	18,721	195,950	SH	SOLE		195,950	0	0	
Helmerich & Payne	COM	423452101	13,274	171,500	SH	SOLE		171,500	0	0	
International Paper	COM	460146103	20,959	395,001	SH	SOLE		395,001	0	0	
Johnson & Johnson	COM	478160104	6,737	58,480	SH	SOLE		58,480	0	0	
Lockheed Martin Corp	COM	539830109	7,977	31,915	SH	SOLE		31,915	0	0	
MGM Growth Properties LLC	CL A COM	55303A105	12,655	500,000	SH	SOLE		500,000	0	0	
PepsiCo	COM	713448108	19,515	186,516	SH	SOLE		186,516	0	0	
Pfizer Inc	COM	717081103	1,624	50,000	SH	SOLE		50,000	0	0	

Philip Morris Intl	COM	718172109	20,549	224,600	SH	SOLE	224,600	0	0
Targa Resources Corp	COM	87612G101	3,810	67,959	SH	SOLE	67,959	0	0
TC Pipelines LP	UT COM LTD PRT	87233Q108	8,179	139,000	SH	SOLE	139,000	0	0