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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE	
3M Co	COM	88579Y101	8,464	40,325	SH		SOLE	40,325	0	0	
Abbvie Inc	COM	00287Y109	18,478	207,950	SH		SOLE	207,950	0	0	
CF Corp	UNIT 99/99/9999E	G20307123	36,930	3,000,000	SH		SOLE	3,000,000	0	0	
Chevron Corp New	COM	166764100	13,295	113,150	SH		SOLE	113,150	0	0	
ConocoPhillips	COM	20825C104	4,670	93,300	SH		SOLE	93,300	0	0	
Del Friscos Restaurant Group	COM	245077102	16,905	1,161,888	SH		SOLE	1,161,888	0	0	
DowDuPont Inc	COM	26078J100	26,963	389,477	SH		SOLE	389,477	0	0	
Exxon Mobil Corp	COM	30231G102	11,077	135,120	SH		SOLE	135,120	0	0	
Fidelity Natl Information Sv	COM	31620M106	121,767	1,303,860	SH		SOLE	1,303,860	0	0	
General Electric Co	COM	369604103	8,195	338,900	SH		SOLE	338,900	0	0	
Genuine Parts Co	COM	372460105	18,743	195,950	SH		SOLE	195,950	0	0	
Helmerich & Payne Inc	COM	423452101	8,937	171,500	SH		SOLE	171,500	0	0	
Intl Paper Co	COM	460146103	22,444	395,001	SH		SOLE	395,001	0	0	
Johnson & Johnson	COM	478160104	7,603	58,480	SH		SOLE	58,480	0	0	
Lockheed Martin Corp	COM	539830109	9,903	31,915	SH		SOLE	31,915	0	0	
MGM Growth Pptys LLC	CL A COM	55303A105	15,105	500,000	SH		SOLE	500,000	0	0	
PepsiCo Inc	COM	713448108	20,783	186,516	SH		SOLE	186,516	0	0	
Pfizer Inc	COM	717081103	1,785	50,000	SH		SOLE	50,000	0	0	
Philip Morris Intl Inc	COM	718172109	24,933	224,600	SH		SOLE	224,600	0	0	
Starwood Waypoint Homes	COM	85572F105	48,607	1,336,456	SH		SOLE	1,336,456	0	0	
Targa Resources Corp	COM	87612G101	3,214	67,959	SH		SOLE	67,959	0	0	
TC Pipelines	UT COM	87233Q108	7,272	139,000	SH		SOLE	139,000	0	0	

