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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5		COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE
3M Co	COM	88579Y101	8,395	40,325	SH	SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	15,078	207,950	SH	SOLE		207,950	0	0
CF Corporation	UNIT 99/99/9999E	G20307123	36,900	3,000,000	SH	SOLE		3,000,000	0	0
Chevron Corp New	COM	166764100	11,805	113,150	SH	SOLE		113,150	0	0
Colony Starwood Homes	COM	19625X102	45,854	1,336,456	SH	SOLE		1,336,456	0	0
Conoco Phillips	COM	20825C104	4,101	93,300	SH	SOLE		93,300	0	0
Del Friscos Restaurant Group	COM	245077102	18,706	1,161,888	SH	SOLE		1,161,888	0	0
Dow Chem Co	COM	260543103	24,564	389,477	SH	SOLE		389,477	0	0
Exxon Mobil Corp	COM	30231G102	10,908	135,120	SH	SOLE		135,120	0	0
Fidelity National Information Services	COM	31620M106	111,350	1,303,860	SH	SOLE		1,303,860	0	0
General Electric	COM	369604103	9,154	338,900	SH	SOLE		338,900	0	0
Genuine Parts Co	COM	372460105	18,176	195,950	SH	SOLE		195,950	0	0
Helmerich & Payne	COM	423452101	9,319	171,500	SH	SOLE		171,500	0	0
International Paper	COM	460146103	22,361	395,001	SH	SOLE		395,001	0	0
Johnson & Johnson	COM	478160104	7,736	58,480	SH	SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	8,860	31,915	SH	SOLE		31,915	0	0
MGM Growth Properties LLC	CL A COM	55303A105	14,595	500,000	SH	SOLE		500,000	0	0
PepsiCo	COM	713448108	21,541	186,516	SH	SOLE		186,516	0	0
Pfizer Inc	COM	717081103	1,680	50,000	SH	SOLE		50,000	0	0

Philip Morris Intl	COM	718172109	26,379	224,600	SH	SOLE	224,600	0	0
Targa Resources Corp	COM	87612G101	3,072	67,959	SH	SOLE	67,959	0	0
TC Pipelines LP	UT COM LTD PRT	87233Q108	7,645	139,000	SH	SOLE	139,000	0	0